

**FPA Program Report
September 1, 2005**

Committee Members

Illa L. Amerson
Eric Brotman
E. Tylor Claggett
Mike Curley
Mary Dunlap
Shaun Eddy
Pam Gilmour – social meetings
Bryan Kelly

Michael Kitces
Jeff Lang – study groups
Lena M. Mummert
Harry Olson
Scot L. Stark – general meetings
Neil Sweren – partners representative
Linda Tice – committee chair

Illa Amerson has filled in for Jeff Lang with study groups. Meetings are going very well. Programs are set through the end of 2005. The committee has a goal to plan meetings for the first part of 2006 before year end. Our next planning meeting will be held at PSA Financial Center on Friday, September 9 @ 7:30 AM.

9/8/2005	Radisson Hotel, Village of Cross Keys	<i>Continuing Care Retirement Communities/Sharon Christie; The New Era of Estate Planning in Times of Uncertainty/Terri Getman, JD, CLU, ChFC; Annuities: Matching Client Needs and Contract Design/Susan Wood</i>
10/11/2005	Salisbury University	RSVP Tylor Claggett, etclaggett@salisbury.edu.
10/13/2005	PSA Financial Center, Lutherville	Case Study / Book Review
11/10/2005	Pikesville Hilton	<i>Diversifying Your Real Estate Assets/Land Bridgers; Protecting Retirement Income/IRA Rollover Strategies/Brandon W. Buckingham, JD, LLM; Keeping the Family Dream Alive: How to Increase Family Harmony and Preserve Wealth Across Generations / Harry Olson, Ph.D.</i>
12/8/2005	Christopher Daniel's, Timonium	Cash bar, appetizers provided