

Financial Planning Association of Maryland (FPA of MD) 2012 Partners' Benefit Statement

Annual Partnership

Cost \$2,250

As an FPA of MD partner you are entitled to all the following benefits:

- Recognition at all FPA of MD meetings and events
- Online presence and links on the FPA of MD website
- A current electronic copy of the FPA of MD membership directory
- Listing in all e-marketing messages sent to chapter members
- Program Committee membership
- Booth space at both symposiums
- Access to custom demographic membership data
- Webinars – We will be hosting four webinars this year. It will be first come first serve (See attached for the dates)
- Opportunity to propose/provide speakers to the FPA of MD Events (See Attached Schedule)

Additional Sponsorship Opportunities

If you or your firm has any other ideas on events which you would like to sponsor, please submit your suggestions to the FPA for consideration.

ABOUT THE FPA OF MARYLAND

Calendar of Events

Event	Date	Time	Location
½ Day CE Seminar	1/12/2012	TBD	Loyola Columbia, MD
FPA Annapolis Day	TBD	TBD	State House/Harry Brown's
½ Day CE Seminar	3/8/2012	TBD	Loyola Timonium, MD
Webinar #1	3/29/2012	TBD	
½ Day CE Seminar	4/12/2012	TBD	Loyola Columbia, MD
Networking Social	5/10/2012	TBD	TBD
Webinar #2	5/17/2012	TBD	
Super Symposium	6/14/2012	8 AM – 5 PM	BWI Marriott?
Networking Social	TBD	TBD	Camden Yards
½ Day CE Seminar	9/13/2012	TBD	Loyola Timonium, MD
Webinar #3	9/27/2012	TBD	
½ Day CE Seminar	10/11/2012	TBD	Loyola Columbia, MD
Super Symposium	11/8/2012	8 AM – 5 PM	Crown Plaza – Timonium, MD
Webinar #4	12/6/2012	TBD	
½ Day CE Seminar	12/13/2012	TBD	Loyola Timonium, MD

Membership Information

300	Members
211	CFP® Designees
89	Non- CFP® Members
14	Undergraduate College Degree Student Members
181	Life and/or Health Insurance Licensed Members
162	Series 6 and/or Series 7 Licensed Members
234	SEC/State Registered RIAs/IARs

FPA of Maryland Partners Policy & Procedures

The following policy is effective January 1, 2012 for 2012 partnerships:

- 1) A partner's slot is secured by **timely** payment of the applicable **annual** fee. Payment of the annual fee is due on or before **December 31st** of the current year.
 - a. Partners who pay in full by December 31st 2011 will receive an approx. 11% (\$250) discount price of \$2,000.
- 2) **Renewing** partners may elect to pay the applicable annual fee in quarterly installments. Quarterly installments are due by the 15th day of January, April, July, and October of the then-current year.
- 3) Free attendance **for one representative** at membership meetings. **Additional partner representatives who attend a meeting must pay the applicable meeting fee, at chapter member rates.**

Financial Planning Association of Maryland reserves the right to change policy at its discretion

Application for 2012 FPA of Maryland Partnership

Contact Information:

Firm Name: _____

Representative Name: _____

Address:

Phone Number: (O) _____

(C) _____

Email Address: _____

Signature: _____ Date: _____

Please attach your biography to this application.