

# FPA of MD Fall Super Symposium

November 11, 2010

Doubletree Hotel Columbia

**[formerly Hilton Columbia]**

(5485 Twin Knolls Rd/Columbia, MD 21045/410-997-1060)

Up to **SIX** hours CFP CE **AND FIVE** hours MIA CE

## Morning General Session

### ***What A "Harmonized" Fiduciary Standard May Look Like***

Don Trone/CEO, Strategic Ethos

1 hour CFP CE

### ***Moving Toward Money Harmony In Stressful Times***

Olivia Mellan/Speaker, Author, Money Coach

1 hour CFP CE

### ***Insurance Company Strength and Financials, Present and Future***

Ty Wooldridge, FSA, MAAA/Senior Vice President & Chief Actuary, Genworth Long Term Care

1 hour CFP CE **AND** 1 hour MIA CE

## Afternoon, Session A

### ***Ethics for Insurance Producers***

Rodger Bayne, RHU/GBS Inc

3 hours CFP **non-Ethics** CE **AND** 3 hours MIA Ethics CE

## Afternoon, Session B

### ***Estate Taxation and Planning Update***

Maurice Offit, Esq

1 hour CFP CE **AND** 1 hour MIA CE

### ***Social Security 1935-2042***

Jack Freel/32-year SSA official

1 hour CFP CE **AND** 1 hour MIA CE

### ***Legislative Update***

Dan Barry/FPA Director of Government Relations

1 hour CFP CE

Members: \$225

Non-Members: \$275

**THE FALL SYMPOSIUM IS SPONSORED BY  
Dan Reilly, CIMA/Thornburg Investment Management**

Register online at <http://www.fpamd.org/events.php>